

[2014]372

2014 5 14 20 12.23 /
80.13%

71,428,571 2013
7,600
[2014]372 “
7,600 ”
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2013
70,000 699,999,995.80
28,571,456.68 671,428,539.12

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1		11.00	7,100		
		10.13	7,200		
		9.50	7,300		
2		9.50	7,000		
3		9.50	7,000		
4		10.50	14,000		
5		9.80	7,000		
6		9.50	7,600		
7		9.70	7,400		
8		11.19	7,000		
9		9.50	7,000		
10		10.10	7,000		
11		10.01	10,000		
		9.65	12,000		
		9.31	14,000		
12		10.10	7,400		
		9.80	7,400		
		9.52	15,400		
13		9.99	8,500		
14		9.89	8,100		
		9.31	8,600		

15		9.55	7,000		
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5,000

9.80 /

71,428,571

699,999,995.80

		/		
1		9.80	7,142,857	69,999,998.60
2		9.80	7,346,938	71,999,992.40
3		9.80	14,285,714	139,999,997.20
4		9.80	7,142,857	69,999,998.60
5		9.80	7,551,020	73,999,996.00
6		9.80	10,204,081	99,999,993.80
7		9.80	8,673,469	84,999,996.20
8		9.80	8,265,306	80,999,998.80
9		9.80	816,329	8,000,024.20
			71,428,571	699,999,995.80

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599,999,968.12

2013

此页无正文，为《保荐机构及联席主承销商关于广州广日股份有限公司非公开发行股票发行过程和认购对象合规性的报告》之签章页

项目协办人签名： 李威
李 威



